

2014 ANNUAL REPORT



# KEY BISCAYNE COMMUNITY FOUNDATION

## 2014 ANNUAL REPORT

Learn more at [www.KeyBiscayneFoundation.org](http://www.KeyBiscayneFoundation.org) or [Info@KeyBiscayneFoundation.org](mailto:Info@KeyBiscayneFoundation.org)



## KEY BISCAYNE COMMUNITY FOUNDATION

▶▶▶ *Our mission is to enable, facilitate, and empower residents to make a positive difference in the local, greater, and global community through programs, grant making, fiscal sponsorship, and community leadership.*

# KEY BISCAYNE COMMUNITY FOUNDATION'S *2014 ANNUAL REPORT*

**4** *Board Of Directors*

**5** *Letter from the Executive Director*

**6** *Community Programs*

**8** *Donor Advised Funds*

**10** *Fiscal Sponsorships*

**12** *KBCF Scholarships*

**14** *Key Biscayne Field Of Interest*

**17** *Grant Recipients*

**18** *Statement Of Activities*

**19** *Statement Of Financial Position*



## KEY BISCAIYNE COMMUNITY FOUNDATION'S 2014 BOARD OF DIRECTORS

▶ **Carlos Batlle**  
*Chairman*

▶ **Claudine Coto**  
*Member*

▶ **Ana Gloria Rivas-Vázquez**  
*Founder*

▶ **Luke Palacio**  
*Vice Chairman*

▶ **Patrick Dwyer**  
*Past Chair*

▶ **Bill Rohrer**  
*Member*

▶ **Patricia Woodson**  
*Treasurer*

▶ **Richard Goldstein**  
*Member*

▶ **Stephen Sonnabend**  
*Member*

▶ **Anne Richards Rothe**  
*Secretary*

▶ **Michael C. Grausam**  
*Member*

▶ **Jennifer Wanner**  
*Member*

▶ **Jorge Mendia**  
*Founder*

# KEY BISCAZYNE COMMUNITY FOUNDATION'S LETTER FROM THE EXECUTIVE DIRECTOR

*Dear Friends, Neighbors, and Partners,*

*This island is transforming. Each year our residents give more of their time, talent, and treasure to make a positive difference not only in the local Key Biscayne community, but also in the greater and global community. This island possesses a wealth of natural beauty, as well as a profound generosity of its residents. It is with great pride that we are able to share with you the Foundation's accomplishments for 2014.*

*The last year has seen the continuation of our cultural partnerships with the De La Cruz Collection, the Winter Music Concert Series, and City Theatre. Our resident volunteer-based events, such as the Fourth of July Parade and the Lighthouse Run, continue to thrive thanks to the hard work of our devoted residents.*

*The Village of Empathy program, which includes an academy for civic engagement, a sister city initiative with Liberty City, and evidence-based programming designed to develop empathy and stop bullying, continued to grow and develop during this year. Through the Village of Empathy, a partnership with the Miami Children's Initiative expanded, giving our residents the opportunity to use their time and talent. For example, KB resident Pat Molinari created a Food Co-Op that directly benefits the residents of Liberty City.*

*2014 also marked a tremendously successful second year for the Key Biscayne's Citizen Scientist Project—a program that informs, engages, and educates residents about our natural resources to promote stewardship and conservation of our island paradise. The growth of our lecture series for Citizen Scientist have been greatly successful, coupled with the launch of a great first year of our Key Challenge and Summer Challenge competitions.*

*We celebrated the expansion of Key to Giving, a matching program that allows individuals in our community to gift to twelve nonprofits that are making a difference throughout Greater Miami in the areas of: youth education, healthy futures, and economic opportunities. Between 2013 and 2014 the Foundation was able to match \$50,000 in charitable donations, and we expect to double the amount of matched donations in 2014-2015.*

*We owe these successes to friends, neighbors, partners, and, especially, our donors. We are thankful to have accomplished so much with your help.*

*Melissa McCaughan White*  
Executive Director



## KEY TO GIVING

**OBJECTIVE:** *Building a philanthropic community.*

**VISION:** *A community that creates a substantial positive impact in the greater community through charitable giving.*

**MISSION:** *Using a matching pool of funds to incentivize charitable giving to nonprofit organizations that are leaders, tackling the following social issues: youth education, economic prosperity, and healthy futures.*

**PARTNERS:** *Key Biscayne Community Foundation and the Himan Brown Charitable Trust.*



**COMMUNITY PROGRAMS**

# KEY BISCAIYNE COMMUNITY FOUNDATION'S 2014 COMMUNITY PROGRAMS

▶▶▶ *Active Seniors on the Key, City Theatre Play Readings, de la Cruz Collection Art Lecture Series, Healthy Aging, Key Biscayne Citizen Scientist Project, Key to Giving, Village of Empathy, and Winter Music Concert Series.*



## KEY BISCAYNE COMMUNITY FOUNDATION'S 2014 DONOR ADVISED FUNDS

▶▶▶ *Alan Fein & Susan Westfall Family Foundation, Buttrick Boys Fund, D.I.C.I.E. Foundation, Dwyer Family Foundation, Easton Family Foundation, Friends of Biscayne Bay, Holloway Family Foundation, Joan McCaughan Family Foundation, Kattia & Richard Goldstein Family Foundation, London Family Foundation, San Miguel Family Foundation, Sea Horse Fund, Sidney B. Shapiro Memorial Fund, Sonesta Hotels Fund, Sonnabend Family Foundation, Taylor and Melissa White Family Fund, The Heritage House Fund, US Century Donor Advised Fund, and William Fox Jr. Foundation Fund*



## DWYER FAMILY FOUNDATION

*VISION: We want our children to not only understand the value of giving, but also how to give effectively.*

*Our family philanthropy centers on our shared interest in both the educational and the religious organizations that serve our family and our community, as well as programs that help the children in need throughout Miami-Dade.*



## ARTCARES FOR KIDS

*ArtCares for Kids is comprised of a group of volunteers who understand the psychological, emotional, and physical benefits of engaging in the creative process through art.*

*ArtCares for Kids creates a positive environment where children affected by challenging, traumatic experiences, or life-threatening diseases, can safely express their feelings about the world around them, and provide a welcome diversion from their surroundings.*

*ArtCares goal is to provide a sense of relief and hope to children by engaging them in a positive, gentle, and safe creative process, and is currently serving our community in:*

- ▶ *UM Holtz Children's Hospital*
- ▶ *San Juan Bosco Community Center*
- ▶ *Children's Home Society*



**FISCAL SPONSORSHIPS**

## KEY BISCAIYNE COMMUNITY FOUNDATION'S 2014 FISCAL SPONSORSHIPS

▶▶▶ *Art Heart, ArtCares for Kids, Bike Key Biscayne, Chief Press Charitable Foundation, Con Todo Cariño, Himan Brown Charitable Trust Fund, iPads for Soldiers, Isabella & Ferdinand Spanish Camp, Key Biscayne 4th of July Parade, Key Biscayne Animal Welfare, Key Biscayne Life Enhancement Forum, Key Biscayne Youth Athletics: Basketball & Volleyball, Key Biscayne Lighthouse Run, Key Biscayne Women's Giving Circle, Principals Coalition, Rising Moon Zen Fund, and Village of Key Biscayne Programs.*



## KEY BISCAYNE COMMUNITY FOUNDATION'S 2014 KBCF SCHOLARSHIPS

▶▶▶ *Eileen McCaughan Memorial Scholarship, Franklin Kardonski Senior Scholarship, Michael's Magic Camp, Robert Kemper Award for Professionalism in Medicine, Scott Bass Memorial, and the Key Rat Fund.*



## ROBERT KEMPER AWARD FOR PROFESSIONALISM IN MEDICINE

*The Award is named in memory of Dr. Robert Kemper, who exemplified the highest qualities of medical professionalism until his life was cut short by cancer.*

*During their medical training, our nominees have demonstrated:*

- ▶ *Respect for patients, faculty, staff members and peers.*
- ▶ *Altruism, compassion and empathy towards patients.*
- ▶ *A sense of commitment, duty, responsibility and dedication to the ethical practice of the medical profession.*
- ▶ *Comportment, courtesy and exemplary personal demeanor becoming of a physician.*
- ▶ *An ability to convey hope and be a healer of patients, to be a team builder and foster harmony in the group and in the workplace.*



## KEY BISCAYNE CITIZEN SCIENTIST PROJECT

**OBJECTIVE:** *Maintaining the island paradise and creating environmental stewards.*

**VISION:** *A future Key Biscayne and Virginia Key characterized by the same bounty and quality of natural resources that exist today, thus maintaining the title of Island Paradise.*

**MISSION:** *Using Citizen and Professional Scientists to monitor and protect resources and to share information on the most critical natural resources of Key Biscayne and Virginia Key.*

**PARTNERS:** *Key Biscayne Community Foundation, Knight Foundation, Village of Key Biscayne, and the University of Miami.*



## KEY BISCAYNE WOMEN'S GIVING CIRCLE

*The Key Biscayne Women's Giving Circle is devoted to growing philanthropy among women, with the aim of identifying and financially supporting programs for women and/or children in need throughout Miami-Dade County.*

*Since its inception in 2007, the KBWGC has raised over \$100,000 of which 98% has gone directly to non-profit organizations which have applied for our grants. We do not donate dollars, rather we provide funding for items identified by these organizations as vital to the welfare of those they serve.*

*The Key Biscayne Women's Giving Circle committee (from left to right): Harriet Stein, Marilyn Levin, Fran Gaynes, Liz Portuondo, Iris Fisher, Joan McCaughan, Paula Festa, Julie Flik, & Barbara Thrasher (not pictured)*



## MAKE AN IMPACT START YOUR KBCF FUND

A Fund performs much like your own private foundation, but without any of the legal or administrative burdens. It can be created in a matter of hours at no start-up cost to you, compared to the months and financial expense required to create a private foundation.

While anytime is a good time, consider the value of a Fund when: a financial event occurs and you are about to receive new assets; it is tax-wise to make a gift before year-end; you update your will or trust; or you are thinking about creating a private foundation.

Key Biscayne Community Foundation: Make a Difference

1

### Name & Create Your Fund

▶▶ Our team works with you to create a Fund that reflects your unique philanthropic goals.

2

### Seed Your Fund

▶▶ We accept a wide variety of assets and invest them in our prudently managed investment pool.

3

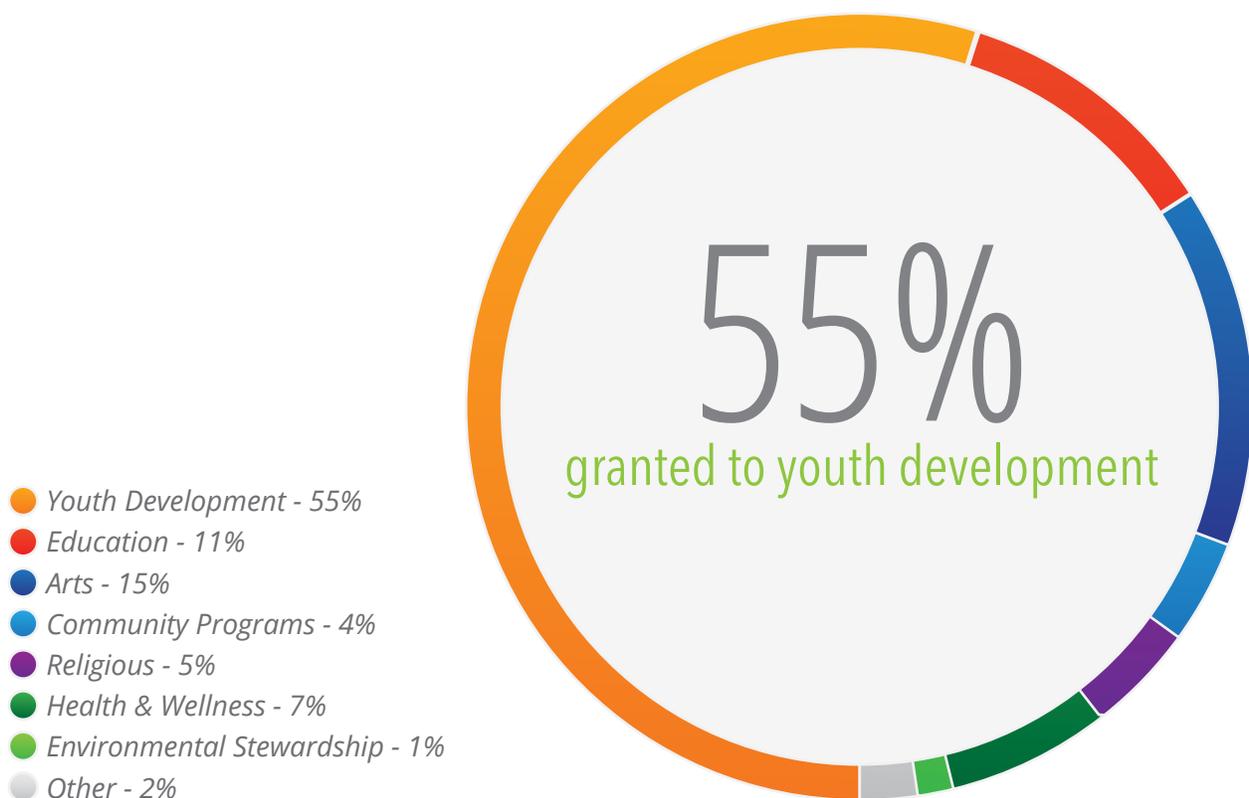
### Make a Difference

▶▶ Make grants from your Fund to make a difference in issues and causes that matter to you.

## KEY BISCAYNE COMMUNITY FOUNDATION'S 2014 GRANT DISBURSEMENTS

▶▶▶ With over \$500,000 granted annually, the Key Biscayne Community Foundation supports the causes that matter: youth development, education, arts and culture, community programs, health and wellness, religious organizations, and environmental stewardship.

▶▶▶ This year's grantees include Miami Children's Initiative, EnFamilia, Casa Valentina, United Way of Miami-Dade, Lotus House, Adrienne Arsht Center, Fairchild Tropical Botanical Garden, Breakthrough Miami, and Overtown Youth Center.



# KEY BISCAYNE COMMUNITY FOUNDATION'S

## 2014 STATEMENT OF ACTIVITIES

<b>Revenues &amp; Other Support</b>	<b>2014 (\$)</b>
Donor Contributions	490,572
Scholarships	32,694
Special Events	85,250
Interest & Dividends	48,615
Realized & Unrealized Gains	29,685
Other Income	107,692
Program Income	236,399
Fiscal Sponsorship	428,737
Net Assets Released from Restrictions	—
<b>Total Revenue &amp; Other Support</b>	<b>1,459,644</b>

<b>Expenses</b>	<b>2014 (\$)</b>
Grants & Program Services	1,253,020
General & Administrative	223,594
Fundraising	50,103
<b>Total Expenses</b>	<b>1,526,717</b>

<b>Net Assets</b>	<b>2014 (\$)</b>
Net Assets as of 1/1/14	1,852,335
Change in Net Assets	(67,073)
<b>Total Net Assets</b>	<b>1,785,262</b>

# KEY BISCAYNE COMMUNITY FOUNDATION'S

## 2014 STATEMENT OF FINANCIAL POSITION

<b>Assets</b>	<b>2014 (\$)</b>
Cash & Cash Equivalent	468,291
Grants Receivable	31,000
Investments	1,343,338
Property & Equipment	1,892
Other Assets	3,000
<b>Total Assets</b>	<b>1,847,521</b>
<b>Liabilities</b>	<b>2014 (\$)</b>
Accrued Expenses	17,406
Accounts Payable	44,853
<b>Total Liabilities</b>	<b>62,259</b>
<b>Net Assets</b>	<b>2014 (\$)</b>
Unrestricted Net Assets	1,358,340
Temporarily Restricted Net Assets	426,922
<b>Total Liabilities &amp; Net Assets</b>	<b>1,785,262</b>
<b>Net Liabilities &amp; Net Assets</b>	<b>2014 (\$)</b>
<b>Total Liabilities &amp; Net Assets</b>	<b>1,847,521</b>



# KEY BISCAYNE COMMUNITY FOUNDATION

*Key Biscayne Community Foundation*

*88 W McIntyre St, Suite 200*

*Key Biscayne, FL 33149*

*T: (305) 361-2770*

*[www.KeyBiscayneFoundation.org](http://www.KeyBiscayneFoundation.org)*